



**SURF**  
Scotland's Independent Regeneration Network

SURF : sharing experience : shaping practice

## **SURF Open Forum: Sustainable Mixed Communities and Place-Making in the Context of Master-Planning**

**14<sup>th</sup> October 2009**  
**Radisson SAS Hotel, Glasgow**

### **Bibliography and reference material**

#### **Part 1: Masterplanning**

**Some examples of recent masterplanning activities in Scotland:**

***Whitecross, Scotland's Sustainable Masterplan.*** Architects Journal feature (May 2009)  
<http://www.architectsjournal.co.uk/sustainability/sustainable-development/sustainability-in-practice-masterplanning/5201301.article#>

***The Aberdeen Masterplanning Procees. A guide for Developers.*** Aberdeen City Council (2008)  
<http://www.aberdeencity.gov.uk/nmsruntime/saveasdialog.asp?IID=21100&sID=2991>

***The Glasgow School of Art. Garnethill Estates Development.*** Master-Plan and Phase 1  
<http://www.gsa.ac.uk/downloads/Estates/01%20PM%20Description%20and%20Scope%20of%20Service%20-%20Stage%201.pdf>

***AD&S commentary*** on Edinburgh Harbour masterplan  
[http://www.ads.org.uk/what\\_we\\_do/design\\_review/reports/585\\_edinburgh-harbour-masterplan](http://www.ads.org.uk/what_we_do/design_review/reports/585_edinburgh-harbour-masterplan)

***AD&S commentary*** on Aviemore Highland masterplan  
[http://www.ads.org.uk/what\\_we\\_do/design\\_review/reports/569\\_aviemore-highland-resort-masterplan](http://www.ads.org.uk/what_we_do/design_review/reports/569_aviemore-highland-resort-masterplan)

***Scottish Government PAN 83: Planning Advice Note: Master Planning.*** Covers the masterplanning process from beginning to end: from understanding the need for and preparing, creating, processing and implementing a masterplan.  
<http://www.scotland.gov.uk/Publications/2008/11/10114526/15>

***Scottish Government policy statement on design.***  
<http://www.scotland.gov.uk/Topics/Built-Environment/planning/National-Planning-Policy/themes/design>

## **Other incidental guides, examples and commentaries on masterplanning:**

Immediately concurrent example (online video) of a masterplanning and mixed use development in England:

<http://www.building.co.uk/videosection.asp?navcode=2811>

***Creating successful masterplans; a guide for clients.*** Commission for Architecture and the Built Environment (2008)

<http://www.cabe.org.uk/files/creating-successful-masterplans.pdf>

**Delivery Strategies for Masterplans and Area Action Plans.** RICS (2008)

Full:

[http://www.rics.org/site/download\\_feed.aspx?fileID=249&fileExtension=PDF](http://www.rics.org/site/download_feed.aspx?fileID=249&fileExtension=PDF)

Summary [http://www.rics.org/site/download\\_feed.aspx?fileID=3709&fileExtension=PDF](http://www.rics.org/site/download_feed.aspx?fileID=3709&fileExtension=PDF)

(Both the above can be problematic downloads)

### **JRF example of a masterplanning process (York 2001)**

This is an exceptionally comprehensive laying out of the practical experience of JRF in a masterplanning planning. "The story of the masterplanning process is told in this web book featuring the four competing masterplans that were commissioned. All the plans, diagrams and illustrations are available in full colour, and there are additional chapters arguing the case for masterplanning, describing the intensive consultation with the local community, and commenting on the ideas put forward in the masterplans."

<http://www.jrft.org.uk/New+projects/Derwenthorpe/Masterplanning+a+new+community/>

***Cultural Diversity in Britain. A toolkit for cross-cultural co-operation.*** JRF (2006). Includes some innovative material on 'masterplanning through an intercultural lens in the Borough of Lewisham'.

<http://www.jrf.org.uk/sites/files/jrf/1922-cultural-diversity-britain.pdf>

***South Wiltshire Creating Places Design Guide.*** 'The requirement for major and complex proposals: master plans, briefs and design codes.' Good, plain worded, but extensive, example from an English local authority on the title material.

[http://www.wiltshire.gov.uk/south\\_wiltshire\\_creating\\_places\\_design\\_guide\\_spg\\_-\\_chapter\\_9\\_-\\_the\\_requirement\\_for\\_major\\_and\\_complex\\_proposals\\_masterplans\\_-\\_briefs\\_and\\_design\\_codes.pdf](http://www.wiltshire.gov.uk/south_wiltshire_creating_places_design_guide_spg_-_chapter_9_-_the_requirement_for_major_and_complex_proposals_masterplans_-_briefs_and_design_codes.pdf)

***Empowerment through Community-led Planning.*** Response to English white paper proposing community masterplanning

<http://www.acre.org.uk/DOCUMENTS/communityengagement/Empowerment%20through%20Community%20led%20Planning.pdf>

***Aylsham Masterplan.*** Example of "of producing a Masterplan for a substantial urban extension with the full and creative involvement of key stakeholders including local residents. Very useful for anyone wishing to use the Enquiry by Design method or involve people in producing a Masterplan." Much else provide under the auspices of Community Planning.net in England.

<http://www.communityplanning.net/casestudies/casestudy001.php>

***Efford Building Communities Initiatives*** Masterplan. Example of public health masterplanning

[http://www.plymouth.gov.uk/a1hnasummary\\_march\\_07.pdf](http://www.plymouth.gov.uk/a1hnasummary_march_07.pdf)

***Masterplans for the Twenty-first century,*** An online article by Professor Douglas Clelland exploring the future of masterplanning in an environment of turbulence generated by issues of economic growth and climate change.

<http://www.rudi.net/books/20301>

***A critique of Masterplanning as a technique for introducing urban design quality into British Cities.*** A, hopefully, now-outdated critique on masterplanning: Dr Bob Giddings and Bill Hopwood (2001)

[http://www.sustainable-cities.org.uk/db\\_docs/masterplan1x.pdf](http://www.sustainable-cities.org.uk/db_docs/masterplan1x.pdf)

## Part 2: Placemaking

### Examples of place-making activities in Scotland

***Placemaking at Ardrishaig – a community with its foot to the floor.*** Instructive (and enjoyable) website demonstrating a placemaking process under way in ‘real-time’ and with a heavy community engagement emphasis.

<http://forargyll.com/2009/08/placemaking-at-ardrishaig-a-community-with-its-foot-to-the-floor/>

***The Scottish Sustainable Communities Initiative*** was launched in June 2008 to encourage the creation of places, designed and built to last, where a high quality of life can be achieved. Local authorities, landowners, the development industry and others were invited to submit proposals which demonstrated ambition in addressing a number of principles, leading to the design and delivery of sustainable communities, bringing about real change. This report sets out the Scottish Government’s response to the submissions made to the SSCI.

<http://www.scotland.gov.uk/Resource/Doc/273506/0081710.pdf>

***Designing Places.*** Scottish Government policy statement (2008)

<http://www.scotland.gov.uk/Topics/Built-Environment/planning/National-Planning-Policy/themes/design>

***Planning and Open Space*** PAN 65 Scottish Government guidance

<http://www.scotland.gov.uk/Resource/Doc/225179/0060935.pdf>

***New Residential Streets.*** PAN 76 Scottish Government guidance

<http://www.scotland.gov.uk/Publications/2005/11/0393727/37273>

***Scottish Civic Trust’s response to consultation on draft revised PAN 76 on ‘Designing Streets’***

<http://www.scottishcivictrust.org.uk/sct/Documents/Publications/Designing%20Streets%20Consultation%20March%202009.pdf>

***Place making Scotland.*** Array of solidly evidence-and-experience based guidance available on the website of Greenspace Scotland:

<http://www.greenspacescotland.org.uk/default.asp?page=272>

***Place making and Design*** Borders Council (2009) Example of a Scottish local authority’s online guidance on place-making, “intended for use by all who are involved in new development in the Borders”

<http://www.scotborders.gov.uk/pdf/26337.pdf>

***The challenge of sustainable place making.*** RTPi West of Scotland Chapter, seminar report (2009)

<http://www.rtpi.org.uk/item/2919/23/5/3>

**Placemaking in South Ayrshire.** Easy read-through description of a programme of community-focused activities on placemaking undertaken jointly by South Ayrshire Council and Greenspace Scotland

<http://www.scotland.gov.uk/Topics/Built-Environment/regeneration/engage/empowerment/casestudies/placemaking>

#### **Other incidental guides, examples and commentaries on place-making:**

**Power to the people?** *How should we approach community engagement in placemaking?* Conference (London) report online RUDI (2007). "The notion of community participation is, in this age of continuous urban regeneration, a must-have element of any self-respecting public development. The actual practice of public participation, however, varies widely from scheme to scheme. This variation ranges from tick-box tokenism to organised, effective community leadership. In most cases, it is dependent on the individuals concerned. Strong, effective community leadership is frequently the key to success in community eyes."

<http://www.rudi.net/pages/16651>

**Affordable mixed use housing developments: do they really work?** Conference report papers (London, 2005). "Planners and the planning system itself, particularly in London, came in for criticism at this one-day conference, which highlighted the tensions between the public sector and the development industry. Both sides were well represented and strong views were expressed by both."

<http://www.rudi.net/pages/8685>

### **Part 3: Sustainable Mixed Communities**

**Parallel Lives: Towards a Greater Understanding of What Mixed Communities Can Offer.** Wood M J. *Urban Studies*, Vol. 46, No. 2, 459-480 (2009))

Prof Mark Joseph's work on mixed communities in the USA that raises strong doubts that mixed income and mixed tenure engineering have any material impact (very strongly evidence based research, academic award winning in the USA)

**LC&G interim evaluation (2009) of the Pathfinder (housing market recovery) programmes in England.** This queries the evidence base for the mixed communities concept and anyway asserts that the intended impacts of the Pathfinders is not being evidently achieved

<http://www.communities.gov.uk/documents/housing/pdf/1185667.pdf>

**Mixed Communities: Success and Sustainability.** JRF (2006). This Foundations draws together lessons from the JRF's Mixed Income Communities Programme, studying the experience of mixed communities and what makes them work.

<http://www.jrf.org.uk/publications/mixed-communities-success-and-sustainability>

**Are mixed communities the answer to segregation and poverty?** Paul Cheshire JRF (2007). Criticises the Mixed Communities concept as having little relevance or impact on poverty – this report contrasts with the earlier JRF Foundations report in 2006 that asserted that "Mixed income communities studied were overwhelmingly judged successful..." The more recent (2007) report argued that we do not know who benefits in these 'successes' not how they benefit.

<http://www.jrf.org.uk/publications/are-mixed-communities-answer-segregation-and-poverty>

**Creating and Sustaining Mixed Income Communities in Scotland.** JRF/CIOHS practitioners guide (2007)

<http://www.jrf.org.uk/sites/files/jrf/1946-mixed-income-communities-scotland.pdf>

***Planning and developing mixed income communities in England and Scotland: some early reflections on theory and practice.*** Academic article. Gullino, S. and Haworth, Anna and Raco, M., (eds.) (2008) Urban regeneration and sustainable communities: insights from the British Experience. Libreria CLUP Soc. Coop., Milan, Italy, pp. 59-80. ISBN 9788870909685

***Sustainable communities: dimensions and challenges.*** Ade Kearns & Ivan Turok. (2004)

<http://www.communities.gov.uk/documents/corporate/pdf/146853.pdf>

***Is Mixed-Income Development an Antidote to Urban Poverty?*** Abstract from Professor Mark L Joseph's USA award winning research on mixed communities. He critically assesses the potential for mixed-income development as a means of helping lift families in U.S. inner cities out of poverty. He identifies four main propositions for the promise of mixed-income development, provides a conceptual framework that delineates the pathways through which mixed-income development can be hypothesized to improve the quality of life for the urban poor, and reviews the evidence from existing research on the relevance of these propositions. (The original is maybe weighty material for some readers but recommended as a strong evidence-based benchmark.

<http://content.knowledgeplex.org/kp2/cache/documents/2054/205411.pdf>

***Westminster Hansard.*** Intriguing early UK policy reference to mixed communities in a Hansard extract from 2002 on MPs' exchanges over PPG3 (England) that "requires authorities to promote mixed and balanced communities both through their plans".

[http://hansard.millbanksystems.com/written\\_answers/2002/oct/23/mixed-communitie](http://hansard.millbanksystems.com/written_answers/2002/oct/23/mixed-communitie)

**The above list is not intended to be fully representative of the wide range of available material nor as necessarily supporting any of the views or conclusions of the authors of listed material SURF will continue for some time to add to this source list and continue to make it available for wider dissemination. If there is material that you would like to see added, please email Edward Harkins, Networking Initiatives Manager:  
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