

Infrastructure investment at the community level

Gordon MacRae Head of Communications & Policy



Shelter Scotland helps over half a million people a year struggling with bad housing or homelessness – and we campaign to prevent it in the first place.

We're here so no-one has to fight bad housing or homelessness on their own.



Scotland's National Housing Advice Service

www.shelterscotland.org

0808 800 44 44



the triple bottom line

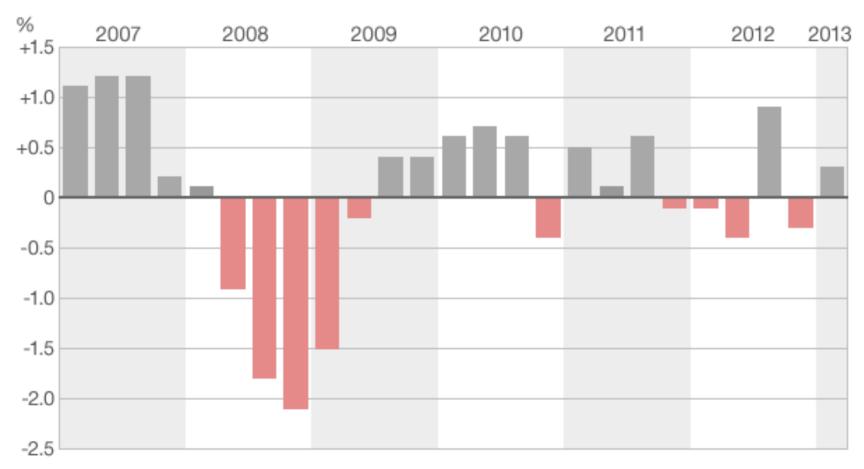
Good growth Good jobs Good assets







GDP growth by quarter



Source: ONS







UK Construction activity fell 2.5% in the first quarter and remains more than 18% lower than it was before the start of the financial crisis in 2008.

Office for National Statistics

Shelter Scotland





"To boost the construction sector, we are calling for 50,000 new affordable homes to be built"

John Cridland Director General CBI



"While the service sector looks to have led the way, the construction industry figure is more worrying, and shows the need to get projects moving at a quicker pace."

Phil Orford, CEO, Forum of Private Business

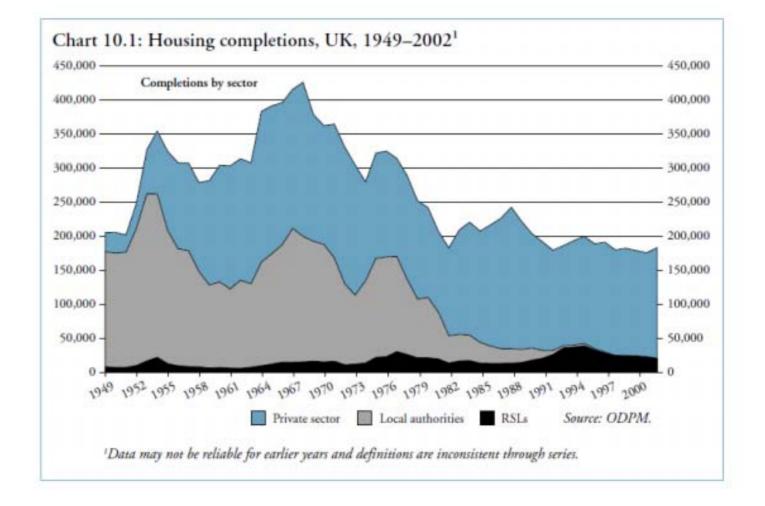


good growth?





good growth?



Source: Barker Review





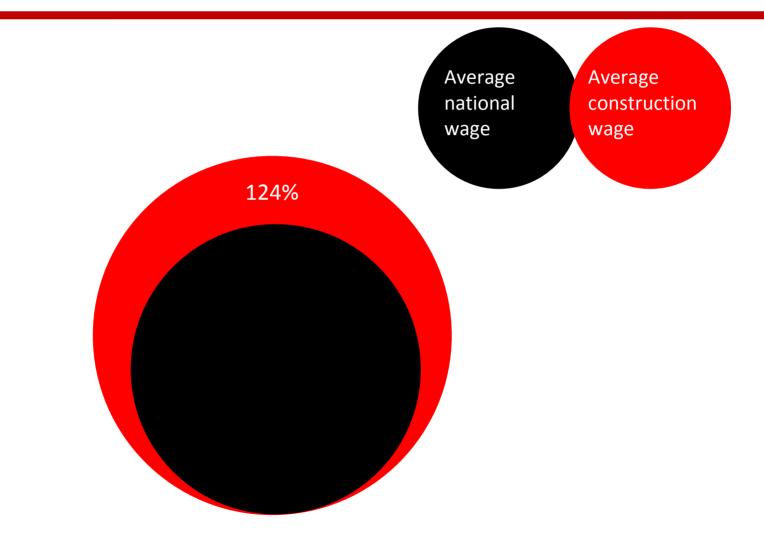


50,000 construction lost since 2009

Scottish Building Federation



good jobs



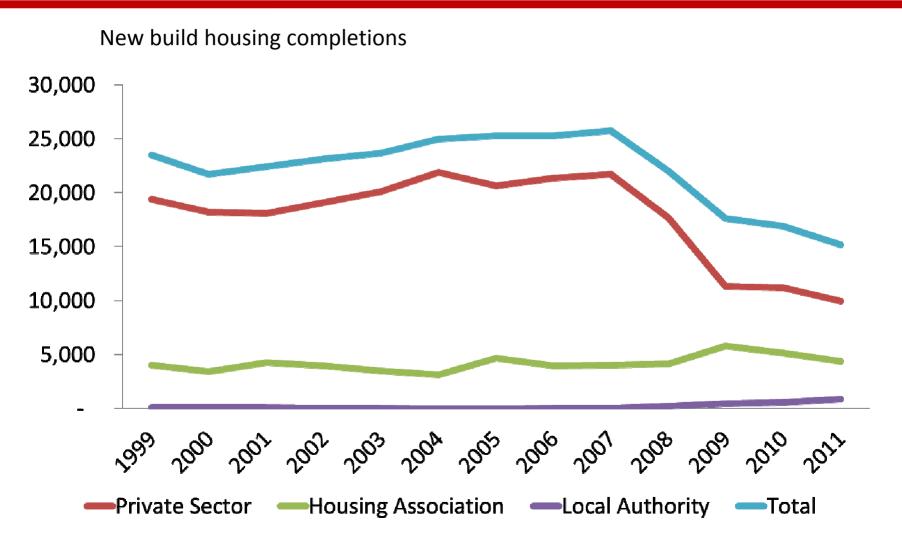


good assets





supply





promises promises

Homes fit for the 21st century 2011/12 – 2013/14

- 18,000 affordable homes
 - 9,000 housing association houses
 - 3,000 council houses
 - 6,000 mid market and low cost homeownership



delivery delivery

Social Sector New Build Starts
Social Sector New Build Completions

AHIP budget (fm)

2008-09	2009-10	2010-11	3yr total
5,765	5,595	4,812	16,172
4,913	5,989	5,725	16,627
<u>531</u>	<u>675</u>	<u>512</u>	<u>1,718</u>

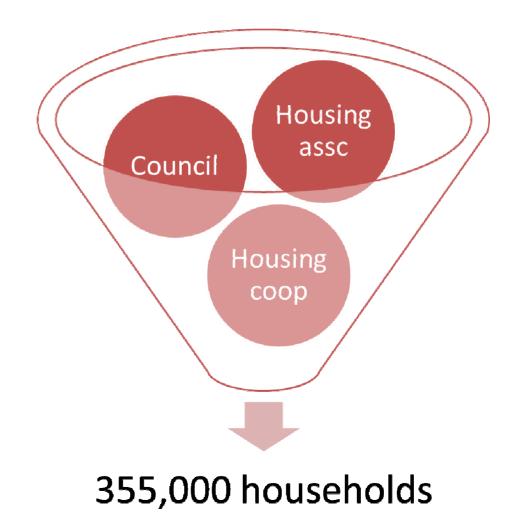


delivery delivery

	2011-12	2012-13	2013-14	3yr total to date	Scot Gov pledge	Remaining 5 quarters
		q1-3 q4				
Starts	3,391	1324 -	-	4,715	11672	6,957
Completions	5,890	2319 -	-	8,209	12000	3,791
AHIP budget (£m)	<u>352</u>	-	-	352	860	508









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